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Spain

Kiwifruit

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Report Highlights:

Spain relies on imports for nearly 90 percent of its total kiwifruit consumption. Imports reached 98,950 tons in MY 2002, a 4 percent increase from MY 2001. The main suppliers are Italy and New Zealand.

Includes PSD Changes: Yes
Includes Trade Matrix: Yes
Annual Report
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EXECUTIVE SUMMARY

Spain's area planted to kiwi fruit has changed little over the past few years and rising land costs in production areas are likely to continue to constrain future production. The MY 2003/04 crop should increase by about a thousand tons, thanks to good weather.

Spain continues to be the first consumer of kiwi fruit in the EU market and one of the top per capita consumers in the world.

Spain relies on imports for about 90 percent of its consumption; most come from Italy and New Zealand. Exports continue to decline, totaling only 7,613 tons in MY 2002.

KIWIFRUIT

PS&D Kiwifruit

PSD Table

Country	Spain						UOM
Commodity	Kiwifruit						
	2001	Revised	2002	Estimate	(HA)(MT)	Forecast	
	USDA	Post	USDA	Post	2003	Post	
	Official	Estimate	Official	Estimate	USDA	Estimate	
	[Old]	[New]	[Old]	[New]	[Old]	[New]	
Market Year Begin	10/2001		10/2002		10/2003		MM/YY
Bearing Area	910	910	920	920	0	925	(HA)
Non-Bearing Area	30	30	25	25	0	0	(HA)
TOTAL Area Planted	940	940	945	945	0	925	(HA)
TOTAL Area Harvested	910	910	920	920	0	925	(HA)
TOTAL Production	13200	13200	13400	13400	0	14500	(MT)
Imports	95300	96650	95700	98950	0	99000	(MT)
TOTAL SUPPLY	108500	109850	109100	112350	0	113500	(MT)
Exports	11660	9000	11500	7600	0	8000	(MT)
Domestic Consumption	96840	100850	97600	104750	0	105500	(MT)
TOTAL DISTRIBUTION	108500	109850	109100	112350	0	113500	(MT)

PRODUCTION

Area and production of kiwifruit was about the same for MY 2001 and 2002. The planted area is not expected to change in future due to high land prices in production areas. Production during MY 2003 is expected to increase by about a thousand tons due to favorable autumn weather.

The major production areas continue to be located in northern Spain; Galicia is the leading production region followed by Asturias and the Basque Country. The "Hayward" variety is the most common type produced. Kiwifruit harvesting generally begins toward the end of October and lasts until the beginning of November.

CONSUMPTION

Kiwi consumption for MY 2002 was estimated at 104,750 tons, a four percent increase from MY 2001. MY 2003, consumption is forecast to remain stable or to have a small increase.

Spain continues to be the first consumer of kiwi fruit in the EU market and one of the main consumers in the world; annual per capita consumption is about 0.4 kilograms. Virtually all consumption is in the form of fresh fruit.

TRADE

Spain has not been able to increase kiwi fruit area because of high land costs and limited area in the producing regions. As a result, expanding domestic consumption must rely increasingly on imports. During MY 2002, imports reached 98,942 tons, a slight increase from MY 2001; most came from Italy and France (during the autumn and winter months) and from New Zealand and Chile (during the spring and summer).

Exports fell by 16 percent in MY 2002, totaling 7,613 tons; about half were shipped to Portugal, which shares a border with Spain's Galician production area. Most of the rest went to other EU countries.

Spanish Imports kiwifruit, 2001-2002

Import Trade Matrix

Country Spain

Commodity Kiwifruit

Time Period M.Y. Units: Metric.Tons

Imports for: 2001 2002

U.S. U.S.

Others Others

Italy	30,268	Italy	37,479
New Zealand	29,486	New Zealand	26,330
Chile	15,750	France	13,176
France	13,069	Chile	12,853
Belgium	3,211	Belgium	4,062
Netherlands	2,270	Portugal	1,802
Germany	1035	Germany	1,592
Germany	770	Netherlands	1,322

Total for Others 95859 98616

Others not Listed 790 326

Grand Total 96649 98942

Spanish Exports kiwifruit, 2001-2002

Export Trade Matrix

Country Spain

Commodity Kiwifruit

Time Period M.Y. Units: Metric Tons

Exports for: 2001 2002

U.S. U.S.

Others Others

Portugal	5,227	Portugal	3,461
Italy	1,099	Italy	876
France	651	France	874
Morocco	347	Germany	480
Germany	241	Morocco	397
Netherlands	221	Netherlands	282
Greece	168	Greece	257
Poland	162	United Kingdom	240

Total for Others 8116 6867

Others not Listed 895 746

Grand Total 9011 7613